



UBS AG
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OQ9C / O5GC
C/A Special Transaction / Default MGMT

Matthias Mohos
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BY REGISTERED MAIL

U.S. Bankruptcy Court for the
Southern District of N.Y.
One Bowling Green
New York, N.Y. 10004
USA



Message

April 16, 2014

subject Claim Transfer Agreement Lehman Program Securities

On behalf of Attention: Clerk of the Court
you are receiving Evidence of partial transfer of claim

- ☐ for your information
- ☒ for your records
- ☐ as agreed
- ☐ please complete

- ☐ returned with thanks
- ☐ please comment
- ☐ please sign
- ☐

- ☐ please return
- ☒ please confirm receipt
- ☒ please process

Remarks
TOC228 CHF 100'000.00 XS0326427480
Transferor: UBS AG, Bahnhofstrasse 45, CH-8001 Zurich (Switzerland)
Claim Number: 59233
Transferee: Bankhaus Carl F. Plump, 28195 Bremen, Germany

Yours sincerely,

UBS AG

Matthias Mohos
Associate Director



Notice Pursuant to Bankruptcy Rule 3001

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re: Lehman Brothers Holdings Inc.

Case No.: 08-13555 (JMP)

Court ID (Court Use Only) _____

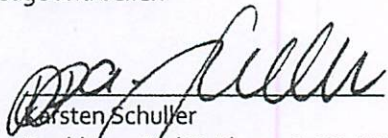
NOTICE OF TRANSFER OF CLAIMS OTHER THAN FOR SECURITY
PURSUANT TO BANKRUPTCY RULE 3001(E)(2)

CLAIMS HAVE BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. §1111(a). Pursuant to Bankruptcy Rule 3001(e)(2), Transferee hereby gives notice of the transfer, other than for security, of the claims referenced herein.

<u>Name of Transferee:</u> Bankhaus Carl F. Plump & CO AG	<u>Name of Transferor:</u> UBS AG
Notices to Transferee should be sent to: Bankhaus Carl F. Plump & CO AG Am Markt 19 28195 Bremen +49 (421) 36 85 229 Karsten Schuller kschuller@bankhaus-plump.de	Court Record Address of the Transferor: (Court use only)
Name and Address where transferee payments should be sent (if different from above):	Name and Current Address of Transferor UBS AG Bahnhofstrasse 45 8001 Zurich, Switzerland Attn: Mr. Hugo Koller +41 44 235 37 36 - hugo.koller@ubs.com
<u>Amount of Claim Being Transferred:</u> CHF 100'000.00 (face amount of securities)	NOTE: THIS IS A PARTIAL TRANSFER OF CLAIM ONLY --- SEE ATTACHED EVIDENCE OF TRANSFER FOR DETAILS
<u>Court Claim No. (if known):</u> 59233	
<u>Date Claim Filed:</u> October 30, 2009	

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

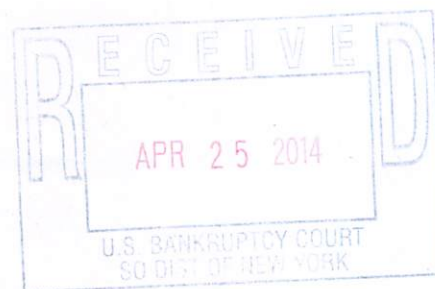
By:


Karsten Schuller
Bankhaus Carl F. Plump & CO AG
Am Markt 19
28195 Bremen

Date:

15.4.2014

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 & 3571. As set forth in the attached Evidence of Transfer of Claim, Transferor has waived to the fullest extent permitted by law any notice or right to receive notice of a hearing under Bankruptcy Rule 3001(e).



Evidence of Transfer

EVIDENCE OF TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court")
One Bowling Green
New York, New York 10004
Attention: Clerk of the Court

AND TO: Lehman Brothers Holdings Inc. (the "Debtor")

Case Name and Number: *In re Lehman Brothers Holdings Inc., No. 08-13555 (JMP)*

Proof of Claim Number: 59233 (the "Proof of Claim")

Portion of the Claim Subject to Transfer (the "Transferred Claim"):

This Evidence of Transfer of Claim relates solely to that portion of the Proof of Claim that is based on the following Lehman Programs Securities:

DESCRIPTION OF SECURITY	ISIN	ISSUER	GUARANTOR	FACE AMOUNT
12% Barrier Rev. Conv. Lehman 2007-30.1.2049	XS0326427480	LBS NV	LBH Inc.	CHF 100'000.00 out of CHF25'301'000.00

The aggregate amount of the Transferred Claim is To Be Determined. For the avoidance of doubt, these Lehman Programs Securities are described on the Addendum to the Proof of Claim.

UBS AG, ("Transferor") hereby acknowledges to have unconditionally and irrevocably transferred and assigned to:

Bankhaus Carl F. Plump & CO AG
Am Markt 19
28195 Bremen
Bankhaus Carl F. Plump

228
TOC YBM UBS0217 BankhausCarlF.Plump 100K 2750611

Telephone: +49 (421) 36 85 229
Fax: +49 (421) 36 85 333
Attention: Karsten Schuller

("Transferee") all rights, title and interest in and to the Transferred Claim against the Debtor in Case No. 08-13555 (JMP) in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Transferor hereby waives any objection to the transfer of the Transferred Claim to Transferee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring the Transferred Claim to Transferee and recognizing the Transferee as the sole holder of the Transferred Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Transferred Claim to Transferee.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated April 16, 2014

UBS AG
Transferor

By: 
Name: Matthias Mohos

Title: Associate Director

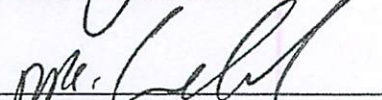
By: 
Name: Stephan Gfeller

Title: Associate Director

ACKNOWLEDGED BY:

Bankhaus Carl F. Plump & CO AG
Transferee

By: 
Name: Karsten Schuller

By: 
Name: Ludwig Bendel